



UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

UNITED STATES OF AMERICA,	)	No. 06 CR 964
	)	
v.	)	Judge Ronald Guzman
	)	
MICHAEL E. KELLY	)	

**ORDER APPROVING THE SIGNING OF THE PUERTO CANCUN ASSET  
PURCHASE AGREEMENT**

On May 2, 2011, the Special Master presented to the Court the draft purchase agreement for the sale of Puerto Cancun as negotiated with the Special Master's chosen bidder (the "Puerto Cancun Asset Purchase Agreement"). At that hearing, the Court, at the United States Attorney's Office's (the "USAO") request, agreed to withhold approval of the signing of the Puerto Cancun Asset Purchase Agreement to give the victims time to review and comment on the terms of the agreement.

On May 4, 2011, the USAO sent a communication to the Kelly victims detailing the terms of the Puerto Cancun Asset Purchase Agreement and gave victims the opportunity to comment on the terms. At the May 16, 2011 hearing, the USAO presented the five communications received from victims to the Court.

The Court, having heard from the Special Master, the USAO and defendant Kelly on May 2 and May 16, 2011, and being fully advised in the premises, finds and orders as follows:

**IT IS ORDERED**

1. The Special Master is authorized to sign the Puerto Cancun Asset Purchase Agreement as presented to the court on May 16, 2011, with any non-material changes made at the Special Master's discretion.

2. Once the Puerto Cancun Asset Purchase Agreement is signed, the Special Master may then publish a notice containing the terms of the sale and the appropriate procedure for placing an offer in *Excelsior* and *Reforma*, two newspapers of general circulation in Mexico City, Mexico, in accordance with the Revised Proposed Sale Procedure for Puerto Cancun of the Special Master dated October 12, 2010 and approved by this Court on October 22, 2010, as well as in such other periodicals and for such periods of time as the Special Master may determine to be advisable.

MAY 31, 2011



RONALD A. GUZMAN  
UNITED STATES DISTRICT JUDGE