

FREQUENTLY ASKED QUESTIONS REGARDING KELLY CLAIM FORM

1. WHO IS THE CLAIMS PROCESSING AGENT?

Phillip S. Stenger, Esq. of the law firm of Stenger & Stenger, P.C.

2. HOW DO I CONTACT THE CLAIMS PROCESSING AGENT?

Phillip S. Stenger
Stenger & Stenger, P.C.
4095 Embassy Drive SE
Grand Rapids, MI 49546
Phone: 1-877-482-4119
Fax: 1-800-429-5805
Email: claimsagent@stengerlaw.com

3. WHAT IS THE CLAIMS BAR DATE?

The Claims Bar Date is August 25, 2010. This is the date by which the Victim Claim Form must be post marked. Late filed Victim Claim Forms will be barred except in certain extenuating circumstances.

4. IF I RECEIVED A VICTIM CLAIM FORM AND I AGREE WITH THE TOTAL RESTITUTION AMOUNT LISTED ON THE FORM, DO I STILL NEED TO SIGN AND RETURN THE VICTIM CLAIM FORM?

Yes.

5. WHAT DO I DO IF I DISAGREE WITH THE TOTAL RESTITUTION AMOUNT LISTED ON THE VICTIM CLAIM FORM?

You should sign and return the Victim Claim Form on or before the Claims Bar Date and indicate under section B of the form that you disagree with the Total Restitution Amount. You should also indicate why you disagree with the Total Restitution Amount and provide supporting documentation.

6. HOW WILL I KNOW IF THE VICTIM CLAIM FORM I SIGNED AND MAILED BACK TO THE CLAIMS PROCESSING AGENT WAS RECEIVED BY THE CLAIMS PROCESSING AGENT?

Upon receipt of your Victim Claim Form we will mail you an acknowledgement letter so that you know we have received your Victim Claim Form.

7. WHERE CAN I OBTAIN A COPY OF THE CLAIMS PROCEDURE?

The claims procedure is posted on our website www.michaelekelly.com, or you may contact our office to request a copy.

8. WILL I BE REPAID THE AMOUNT LISTED AS MY TOTAL RESTITUTION AMOUNT?

It will depend on how much money is recovered. The Court has determined that the Victims will each receive a pro rata share of the proceeds of the assets collected from Mr. Kelly if the proceeds available for restitution from the liquidation of the assets are insufficient to make full restitution to all victims. "Pro rata" means that the money will be distributed to victims as a percentage of their total loss and that each victim will receive an equal percentage.

9. WHEN WILL DISTRIBUTIONS BE MADE?

The Special Master does expect to be able to make periodic restitution payments to victims on a rolling basis as assets are sold. The Special Master, with the guidance of the Court, will decide when distributions can be made.

10. WHAT DO I DO IF I DID NOT RECEIVE A VICTIM CLAIM FORM IN THE MAIL BUT BELIEVE I WAS DEFRAUDED BY MICHAEL E. KELLY?

You may obtain a copy of the Victim Claim Form at www.michaelekelly.com or contact our office to request a copy be mailed to you.

11. IS THE CLAIMS PROCESSING AGENT ACTING AS MY ATTORNEY OR FIDUCIARY?

No. The Claims Processing Agent and his staff do not represent you and as such cannot give you legal, tax or financial advice.