

INVESTOR RESPONSE FORM

[To be completed by investors in Safe Harbor Fund, L.P.]

Re: SECURITIES AND EXCHANGE COMMISSION,

v.

BEACON HILL ASSET MANAGEMENT LLC,

A Delaware limited liability company,

Defendant,

and

BEACON HILL MASTER, LTD., a Cayman Islands entity;
BRISTOL FUND, LTD., a Cayman Islands entity; **SAFE HARBOR FUND L.P.**, a New Jersey limited partnership and its general partner, **SAFE HARBOR ASSET MANAGEMENT LLC**, a New Jersey limited liability company; **MILESTONE PLUS PARTNERS L.P.**, a Delaware limited partnership, and its general partner, **MILESTONE GLOBAL ADVISORS, L.P.**, a Delaware limited partnership,

Defendants Solely for Purposes of
Equitable Relief

Case No. 02 CV-8855
Honorable Lewis A. Kaplan
United States District Court
Southern District of New York

To: Safe Harbor Fund, L.P.
c/o Phillip S. Stenger, Receiver
Stenger & Stenger, P.C.
4095 Embassy Drive, S.E.
Grand Rapids, MI 49546
Telephone: (616) 940-1190
Facsimile: (616) 940-1192
Website: www.stengerlaw.com

The purpose of this Investor Response Form is to allow the Receiver for Safe Harbor Fund, L.P. (“Safe Harbor”) to ascertain the particulars of your investment to assist him. Additional information and filings may be requested in the future. Thank you.

INVESTOR NAME: _____

Safe Harbor Account No.: _____

Soc. Sec./EIN: _____

Address: _____

Telephone No.: _____

Facsimile No.: _____

Email Address: _____

Type: Individual Corporation General Partnership
 Limited Partnership Other _____ (explain)

Attorney Information:

Name: _____

Firm Name: _____

Address _____

Telephone No.: _____

Facsimile No.: _____

**PLEASE COMPLETE A SEPARATE INVESTOR
RESPONSE FORM FOR EACH INVESTOR**

Please Initial _____

Information is Provided under Penalties of Perjury

GUIDELINES FOR COMPLETING THIS FORM:

1. Attach *copies* of all records that support your Investor Response Form, including, but not limited to, proof of payment (i.e. wire transfer confirmations, cancelled checks, bank statements), Limited Partnership Agreements, Limited Partnership Certificates, and Account Statements: do not send original documents to the Receiver.
2. ***Initial each page.***
3. If a particular item does not apply to you specifically, write “not applicable.” If you do not know the answer to a particular item, write “not known.” ***Do not leave a question blank.***
4. The Investor Response Form must be signed and dated by you in the space provided on the final page. **If you are signing on behalf of an entity, you must provide the Receiver with documentation to show that you have the authority to make this claim on behalf of the entity and to bind the entity.**
5. Correspondence concerning your Investor Response Form should be addressed to Stenger & Stenger, attorneys for the Receiver, at the address shown above for the Receiver. The firm of Stenger & Stenger is a legal firm for the Receiver and cannot give you personal legal advice concerning your Investor Response Form; such advice must come from *your own* attorney or other advisor. Likewise, information communicated by you to Stenger & Stenger is not confidential and will be utilized by the Receiver in administering the Receivership Estate, including the resolution of your claim to Safe Harbor Assests. In the interest of reducing expense to the Receivership Estate, all such communications should be in writing.
6. This Investor Response Form consists of seven (7) pages. If you did not receive all seven (7) pages, please immediately notify Stenger & Stenger at the address shown above.
7. The Receiver reserves the right to request additional information from you.
8. In the event that any information provided in this Investor Response Form changes or becomes inaccurate or incomplete, **you are obligated to so advise the Receiver and revise and update your Investor Response Form.**
9. Remember, **this Investor Response Form is submitted by you under penalties of perjury!** If you have any questions concerning how to complete this form, consult your own attorney or other independent advisor. ***The Receiver recommends that you secure such independent advice.***

Please Initial _____

Information is Provided under Penalties of Perjury

Investment and Redemption Information

- 1. a. The Receiver requires that, in detailing your investments in and redemptions from Safe Harbor Fund, L.P., you must provide the details of each and every one of your investments in Safe Harbor Fund, L.P., including those in which you sustained no loss, realized a profit, or were repaid your entire investment.
- b. I made the following investments in Safe Harbor Fund, L.P. (add extra sheets if necessary):

Date of Investment	Amount Invested
TOTAL	

- c. I made the following redemptions from Safe Harbor Fund, L.P. (add extra sheets if necessary):

Date of Redemption	Amount Redeemed
TOTAL	

PLEASE ATTACH PROOF OF INVESTMENT(S) AND REDEMPTION(S) INCLUDING ALL ACCOUNT STATEMENTS, CANCELLED CHECKS, WIRE TRANSFER CONFIRMATIONS, LIMITED
Please Initial _____

Information is Provided under Penalties of Perjury

PARTNERSHIP AGREEMENTS, LIMITED PARTNERSHIP CERTIFICATES, K-1'S OR ANY OTHER EVIDENCE.

2. a. Please indicate method of payment for your investment in Safe Harbor Fund L.P.:
 check cash wire transfer other
- b. If payment was made by check, please indicate the payee on the check: _____

- c. If payment was made via wire transfer, please indicate the account number and name on the account to which the funds were transferred: _____

- d. If other, please describe the form in which payment was made and the recipient of the payment: _____

- e. If payment was made in cash, please indicate the source of funds, the recipient of the payment and provide documentation to substantiate the source of funds: _____

3. a. Please indicate method of payment for any redemptions from Safe Harbor Fund L.P.: check cash wire transfer other
- b. If payment was received by check, please indicate the payee on the check: _____

- c. If payment was received via wire transfer, please indicate the account number and name on the account from which the funds were transferred: _____

- d. If other, please describe the form in which payment was received and the originator of the payment: _____

4. a. Please indicate the individual(s) who informed you about the investment(s) and their relationship with Safe Harbor Fund L.P.: _____

- b. If the individual(s) worked for a company other than Safe Harbor Fund L.P., please indicate the name of the company and their position with that company: _____

Other Disputes

Please Initial _____

5. List any dispute you had or have against any third party or parties that in any way relates to or arises out of your investment in Safe Harbor, including, without limitation, any negotiations, law suit, arbitration, or alternative dispute resolution now being undertaken or considered:

Nature	Person(s) or Entities Against whom Asserted	Attorney Representing you, if any (Name, Address, Telephone number)

6. List anything of value you have received whether in cash, property, or otherwise, from any third party that in any way relates to or arises out of your investment in Safe Harbor, including, without limitation, interest, principal, and amounts in settlement of any claim:

Amount or Nature of Recovery	Source (explain in detail)

Attach Additional Pages if Necessary

Remember that in the event any information contained in your Investor Response Form changes or becomes inaccurate or incomplete, you are obligated to so advise the Receiver and revise and update your Investor Response Form: See Instruction Number 8.

Investor Information

7. a. Did you recommend this investment to any other individuals who may have invested? Yes No
- b. If Yes, to whom? _____

- c. Did you receive any form of compensation for recommending other individuals to invest? Yes No
- d. If Yes, how much in compensation did you receive? _____

Please Initial _____

Information is Provided under Penalties of Perjury

8. If you are an entity other than a natural person (e.g., a corporation, general or limited partnership, limited liability company, trust etc.), please list your officers, directors, managing partners, and controlling persons:

Name	Position

Please provide documentation to show your authority to make this claim on behalf of the entity.

9. a. Are you or any of your beneficial owners (if you are an entity other than a natural person) related to or affiliated with any owner, officer general partner, member manager, or employee of Beacon Hill Asset Management LLC or Safe Harbor Asset Management LLC? Yes No
- b. If Yes, to whom are you related or affiliated, and what is that person's position with Beacon Hill Asset Management LLC or Safe Harbor Asset Management LLC? _____

Attach Additional Pages if Necessary

Please Initial _____

By Signing Below, I Acknowledge and Affirm that:

- I will supplement this Investor Response Form if any information given later becomes inaccurate or incomplete;
- I acknowledge that I am an Investor in Safe Harbor Fund, L.P;
- I hereby affirm that the answers provided herein are truthful; and
- I understand that this Investor Response Form is submitted under penalties of perjury.

Dated: _____ **Signature:** _____ (*First Investor*)
Print Name: _____

Reminder Checklist:

- Remember to attach supporting documentation, including proof of payments for each investment, limited partnership agreements, account statements, or any other documents (including tax filings) reflecting your investment or redemptions received or losses incurred on your investment.
- If you move, please send us your new address and telephone number with new area code.